SYNERGY® it’s an ERP - DSS - Management Software, dedicated to the companies, involved in Fund Management who need affordable product, easy to use to manage transactions between Bloomberg Platform and Custodian Bank. Without forget the institutional aspects, Financial Control, Diligence and so on.

For more information get the SYNERGY® Brochure.
FIRST STEP ERP

All people who works with trading, knows very well the issues linked to the communication between Bloomberg® and custodian bank.

If you doesn’t do a lot of daily trades you can think to manage this job manually, but if you have more than one trader or you have more than ten trades per day, the task became hard also for the most eager of your employees.

SECOND STEP CONTROLS

Country laws, and financial authorities like FSA, SEC, CSSF... give rules to control trades.

Our software based over Microsoft SQL server fit this necessity to check each trade, with easily data mining according your specification.

THIRD STEP REPORTING

NAV, portfolio and other fund indicators became simple click and forget operation.

No Excel, no days spent to merge data.

Our automated mailing system generate reporting for you.

Chance Favors Prepared Mind

More than a century ago, Louis Pasteur said, “Chance favors only the prepared mind”

By this he meant that sudden flashes of insight don’t just happen—they are the products of preparation. Similar to the Pasteur’s thought, we going to use Science and Technology to achieve our objectives and to give to our customers the Best Solutions